

Warsaw, 16 June 2009

To:

Polish Financial Supervision Authority  
Pl. Powstańców Warszawy 1  
00-950 Warszawa

P.R.I. "POL-AQUA" S.A.  
ul. Dworska 1  
05-500 Piaseczno

In relation to:

- article 69 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies,
- information provided under article 160 of the Act on Trading in Financial Instruments,

I hereby notify a change in my shareholding, percentage share in the share capital and total number of votes at the General Meeting of PRI "POL-AQUA" SA.

This notification has been made following a sale of 1,000,000 shares of PRI "POL-AQUA" SA, which was effected outside the regulated market on 12 June 2009 (a civil law agreement on contribution of shares to an open-end investment fund Altus Alternative Investments Private Equity).

Presently, I hold 12,010,707 shares of PRI "POL-AQUA" SA which represent a 43.68% share in the share capital of PRI "POL-AQUA" SA.

The shares ensure 12,010,707 votes and represent a 43.68% share in total number of votes at the General Meeting of PRI "POL-AQUA" SA.

Before the transaction, I held 13,010,707 shares of PRI "POL-AQUA" SA which represented a 47.31% share in the share capital of PRI "POL-AQUA" SA. The shares ensured 13,010,707 votes and represented a 47.31% share in total number of votes at the General Meeting of PRI "POL-AQUA" SA.

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Marek Stefański