



2 October 2009

**Current Report No 57/2009**

**Substantial shareholding**

The Management Board of PRI "POL-AQUA" SA informs that on 2 October 2009, the Company received a notice from Mr Marek Stefański, Chairman of the Supervisory Board, which states that the shareholding and percentage share in total number of votes at the general meeting of PRI "POL-AQUA" SA arising from the shares held by Mr Marek Stefański has decreased to 5.68%.

The change in shareholding occurred after Mr Marek Stefański contributed his 9,956,382 shares of PRI "POL-AQUA" SA to DIM S.a.r.L with the registered office in Luxemburg. The notice is attached to this report.

**Legal basis:** Article 70 item 1 of the Act on Public Offering – Acquisition or Disposal of Substantial Shareholding

**Signature:**

Piotr Chełkowski

President of the Management Board

Iwona Rudnikowska

Vice President of the Management Board