

Warsaw, 2009-10-27

To:
Polish Financial Supervision Authority
1 Powstańców Warszawy Sq.
00-950 Warsaw

P.R.I. „POL-AOUA” S.A.
1 Dworska St.
05-500 Piaseczno

In relation to:

- article 69 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies,
- information provided under article 160 of the Act on Trading in Financial Instruments,

I hereby notify a change in my shareholding, percentage share in the share capital and total number of votes at the General Shareholders Meeting of P.R.I. „POL-AQUA” S.A.

This notification was prepared in relation to the disposal of 1,134,275 shares of P.R.I. „POL-AOUA” S.A. in connection with the answer on the reminder to sale shares of the Company, announced by Dragados S.A.

At present, I hold directly and indirectly 3,157,364 shares of P.R.I. „POL-AOUA” S.A., which constitute 11.48% shareholding and entitle to 11.48% of the total number of votes at the general shareholders meeting of P.R.I. „POL-AQUA” S.A.

Before the transaction, I held 1,562,580 shares of PRI “POL-AQUA” SA which represented a 5.68% shareholding in P.R.I. „POL-AOUA” S.A. The shares ensured 1,562,580 votes and represented a 5.68% share in the total number of votes at the General Meeting of P.R.I. „POL-AOUA” S.A.

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Marek Stefański