



30 October 2009

**Current Report No 68/2009**

**Substantial shareholding**

The Management Board of Przedsiębiorstwo Robót Inżynieryjnych "POL-AQUA" Spółka Akcyjna (hereinafter referred to as 'Company', P.R.I. "POL-AQUA") hereby informs that on October 30, 2009, the Company received a notice from Dragados S.A., informing of exceeding the 50% threshold in the general number of shares at P.R.I. "POL-AQUA". Exceeding the 50% threshold of the general number of votes took place as a result of reminder to subscribe for disposal of shares of P.R.I. "POL-AQUA", announced by Dragados S.A. The shares acquisition transactions were concluded on October 21, 2009, and settlement thereof took place on October 26, 2009. Prior to the demand, Dragados held 128,220 shares of the Company, corresponding to 0.47% of the general number of votes at the general shareholders meeting of P.R.I. "POL-AQUA". as a result of the demand, Dragados S.A. got hold of 18,150,066 shares of P.R.I. "POL-AQUA" which constitute 66% of the general number of shares at the general shareholders meeting of the Company. The aforementioned documents are attached to this report.

**Legal basis:** art. 70 item 1 of the Act on Offering – acquisition or disposal of a substantial block of shares

**Signature:**

Piotr Chełkowski

President of the Management Board

Iwona Rudnikowska

Vice President of the Management Board