



1-04-2011

Current Report No. 12/2011

The conclusion of agreement concerning the sale of 100% of the share capital of Vectra S.A. by P.R.I. "POL-AQUA" S.A.

The Management Board of Przedsiębiorstwo Robót Inżynieryjnych "POL-AQUA" Spółka Akcyjna, residing in Piaseczno (the "Company"), hereby announces that today, on 1st April 2011, an agreement has been concluded pertaining to the sale to Mister Marek Graczykowski (the President of Vectra S.A. Management Board) of 13 200 000 shares constituting 100% of the share capital of Vectra S.A. and giving the right to 100% of votes during general meetings of shareholders of Vectra S.A.

Up until now, P.R.I. "POL-AQUA" S.A. held 13 200 000 shares constituting 100% of the share capital of Vectra S.A. and giving the right to 100% of votes during general meetings of shareholders of Vectra S.A.

Legal basis: Article 56 (1) (1) of the Act on Public Offering – Confidential information

Signatures:

Marek Sobiecki, Second Vice President of the Management Board of P.R.I. "POL-AQUA" S.A.

Robert Molo, Member of the Management Board of P.R.I. "POL-AQUA" S.A.