

ADDITIONAL MATERIALS - SUPPLEMENT TO THE RESOLUTIONS
OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY
PRZEDSIĘBIORSTWO ROBÓT INŻYNIERYJNYCH "POL-AQUA" SA WITH ITS
REGISTERED SEAT IN PIASECZNO
CONVENED ON 29 NOVEMBER 2011

Resolution No. [●]
of the Extraordinary General Meeting of the company
Przedsiębiorstwo Robót Inżynieryjnych "POL-AQUA" SA ("the Company").
of 29 November 2011
on the consent to sell the organized part of the company

Acting pursuant to Article 393 paragraph 3 of the Code of Commercial Companies, the Extraordinary General Meeting resolves as follows:

§ 1

1. The consent is granted on the sale by the Company of the organized part of the company - "Granite Mine in Strzegom" which consists of intangible and tangible assets, including in particular the undeveloped land property on the border of plots of reg. No. 15/1, 17/6, 17/7 AM-17 the area of Grabina Pn. No. 4 Strzegom commune, of the total area of 180,473 m², registered in the Land Register No. SW1S/00060890/9 maintained by the 5th Division of the Land Registry of the District Court in Świdnica.
2. Consent is granted on the sale by the Company of the organized part of business - Industrial Production Plant in Czestochowa, which includes intangible and tangible assets, including in particular two developed properties marked as plots No. 710/60, 710/61 and 710/66 the area of Brzeziny Wielkie, of a total area of 0.7401 acres, located at ul. Żyzna 9C and 9G, entered in the Land Registry KW No.CZ1C/00094555/2 and CZ1C/00120270/2, kept by the District Court in Czestochowa, Division of the Land Registry.

§ 2

1. The Management Board is authorized to take all legal and factual measures aimed at the sale of the organized parts of the company referred to in § 1, including on particular:
 - (a) preparing the appropriate documentation necessary to conduct the sale process of the organized parts of the company;
 - (b) obtaining entities interested in the acquisition of organized parts of the company;
 - (c) conducting negotiations with the relevant entities which are the potential buyers of the organized parts of the company, in order to obtain the most optimal conditions of sale, given the market situation;
 - (d) finalization and execution of the appropriate sales documentation.
2. The Management Board is authorized to operate freely in respect to the sale of the organized parts of the company, taking into account the interests of the Company on the one hand, as well as the market conditions occurring in a given time, affecting possible to obtain conditions of sale.

§ 3

The resolution becomes effective as of the date of its adoption.

**Resolution No. [●]
of the Extraordinary General Meeting of the company
Przedsiębiorstwo Robót Inżynieryjnych "POL-AQUA" SA ("the Company").
of 29 November 2011
on determining the number of members (composition) of the Supervisory Board**

Acting pursuant to Article 385 paragraph 1 of the Code of Commercial Companies, and paragraph 15 point 1 of the Statute of the Company, the Extraordinary General Meeting resolves as follows:

§ 1

The number of members of the Supervisory Board for the new term shall be 5 (five).

§ 2

The resolution becomes effective as of the date of its adoption.

**Resolution No. [●]
of the Extraordinary General Meeting of the company
Przedsiębiorstwo Robót Inżynieryjnych "POL-AQUA" SA ("the Company").
of 29 November 2011
on the appointment of a member of the Supervisory Board**

Acting pursuant to Article 385 paragraph 1 of the Code of Commercial Companies, and paragraph 15 point 1 of the Statute of the Company, the Extraordinary General Meeting resolves as follows:

§1

[●] shall be appointed to the Supervisory Board. [At the same time, [●] shall be entrusted the function of [Chairman of the Supervisory Board/ Vice Chairman of the Supervisory Board/ Secretary of the Supervisory Board].

§2

The resolution becomes effective as of the date of its adoption.

**Resolution No. [●]
of the Extraordinary General Meeting of the company
Przedsiębiorstwo Robót Inżynieryjnych "POL-AQUA" SA ("the Company").
of 29 November 2011
charging the costs of convening and holding the Extraordinary General Meeting of the
Company**

Acting pursuant to Article 400 paragraph 4 of the Code of Commercial Companies, and paragraph 12 point 2 of the Statute of the Company, the Extraordinary General Meeting resolves as follows:

§ 1

The Extraordinary General Meeting resolves that the costs of convening and holding of this Extraordinary General Meeting shall be covered by the Company in full.

§ 2

The resolution becomes effective as of the date of its adoption.”